

# DAILY RESEARCH, 16 APRIL 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa Amerika ditutup melemah setelah rilis data ekonomi mengecewakan dimana penjualan ritel turun sebesar 8.7% dari bulan lalu. Selain itu menurut The Federal Reserve juga memberi sinyal bahwa perekonomian akan semakin memburuk dalam beberapa bulan mendatang. Dow -1.84%, S&P 500 -2.21%, Nasdaq -1.44%

Bursa saham Eropa ditutup melemah setelah mengakhiri 5 hari reli dikarenakan investor ragu akan pemulihan ekonomi yang lebih cepat pada akhir tahun. IMF memprediksi pertumbuhan ekonomi dunia diperkirakan akan menyusut 3% tahun ini akibat pandemic virus Covid 19. Indeks FTSE -2.48%, DAX -2.25%, CAC -3.76%

Bursa Saham Asia dibuka mayoritas melemah dikarenakan investor khawatir bahwa dunia akan masuk kejurang resesi terburuk sejak 1930 setelah rilis data Ritel AS yang mengecewakan jatuh 8.7% dari periode sebelumnya. Indeks Hang Seng +-1.19%, Shanghai 0%, Nikkei -1.76%, KOSPI -0.86%, STI -1.1%%

Harga minyak ditutup melemah setelah kekhawatiran terjadinya perlambatan ekonomi global membuat permintaan akan minyak mentah menurun. Selain itu data persediaan minyak mentah AS naik. Harga Emas ditutup menguat setelah rilis data ekonomi AS yang mengecewakan akibat Covid 19. WTI +2.92% Brent Oil +2.11% Gold + 0.18%

IHSG pada perdagangan hari ini diperkirakan akan Technical Rebound dengan Range pergerakan 4600-4800 dengan saham-saham yang dapat diperhatikan : **BMTR TBIG TCPI SCMA PWON BBRI**

# MARET DATA

## AMERIKA

DOW 30	23,509.33	-440.43	-1.84%
S&P 500	2,783.10	-62.96	-2.21%
NASDAQ	8,393.18	-122.56	-1.44%

## EUROPE

DAX	10,455.85	-240.71	-2.25%
FTSE 100	5,651.60	-143.47	-2.48%
CAC 40	4,430.83	-93.07	-2.06%

## ASIA

SHANGHAI	2,811.17	-0.01	0.00%
HANGSENG	24,145.34	-290.06	-1.19%
SET	1,236.10	-20.25	-1.61%
KOSPI	1,843.77	-13.31	-0.72%
JCI	4,625.90	-80.59	-1.71%
NIKKEI	19,265.00	-285.09	-1.46%
STI	2,592.49	-13.07	-0.50%

## COMMODITIES

GOLD	1,744.35	+4.15	+0.24%
WTI OIL	20.46	+0.59	+2.97%
BRENT OIL	28.55	+0.59	+2.11%
COAL	62.25	-0.50	-0.83%
PALM OIL	2261	+11	+0.49%
TINS	15,067.50	-70.00	-0.46%
NICKEL	11,747.50	-25.00	-0.21%

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

14/04/20 IDR INTEREST RATE DECISION  
15/04/20 IDR TRADE BALANCE

### GLOBAL

14/04/20 US EXPORT PRICE INDEX (MoM) (MAR)  
US IMPORT PRICE INDEX (MoM) (MAR)  
US API WEEKLY CRUDE OIL STOCK  
CHINA EXPORT (YoY) (MAR)  
CHINA IMPORT (YoY) (MAR)  
CHIAN TRADE BALANCE (MAR)  
15/04/20 FRENCH XPI (MoM) (MAR)  
US CORE RETAIL SALES (MoM) (MAR)  
US CRUDE OIL INVENTORIES  
16/04/20 GERMAN CPI (MoM) (MAR)  
US INITIAL JOBSLESS CLAIMS  
CHINA GDP (QoQ) (Q1)  
CHINA GDP (YoY)  
17/04/20 JPY INDUSTRIAL PRODUCTIONS (MoM) (FEB)

## CORPORATE ACTION :

### DEVIDEN

XISB RP 1.16 CUM 16/04, PAYMENT 27/04  
SIDO RP 49 CUM 17/04, PAYMENT 5/05  
MFMI RP 132 CUM 17/04, PAYMENT 13/05  
BBCA RP 455 CUM 20/04, PAYMENT 11/05

### RUPS

13/04/20 BULL PTRO  
14/04/20 BNLI FAST BBYB ARTO  
15/04/20 MERK DMAS BFIN  
16/04/20 TCID BTPS BJBR  
17/04/20 WSKT JAST

### IPO

### RIGTH ISSUE

### WARRANT

# JAKARTA COMPOSITE INDEX



## PREVIOUS 15 APRIL 2020

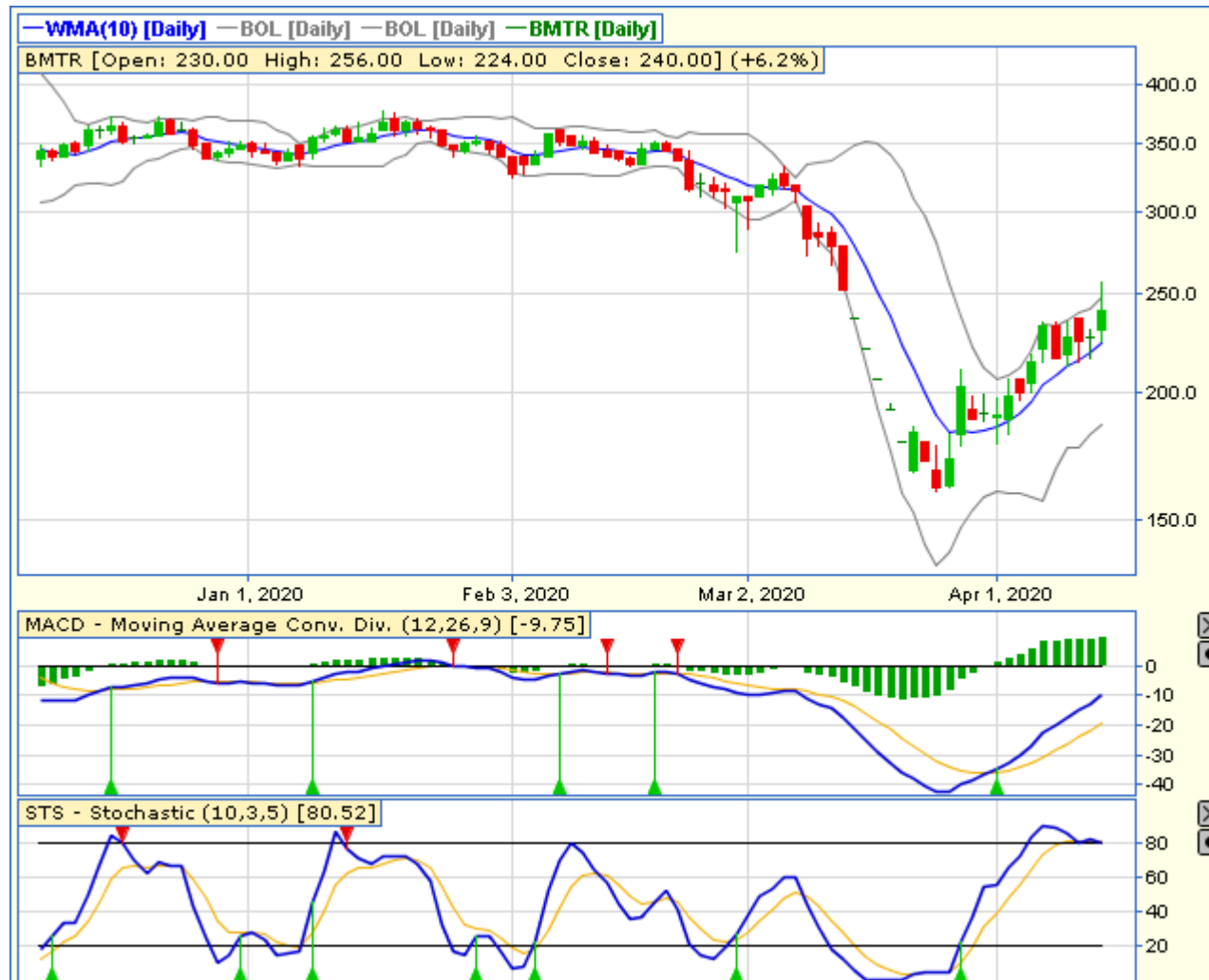
CLOSING	4625.905	-1.712%
TRANSACTION	IDR 7.014 TRILLION	
FOREIGN NETT	IDR 373 BIO (SELL)	

## PREDICTION 16 APRIL 2020

**BULLISH**  
**RANGE 4600-4800**

**BOTTOM FISHING AREA**  
**STOCHASTIC : NETRAL DI MIDLE AREA**  
**MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



## BMTR – PT GLOBAL MEDIACOM TBK

CLOSING 15/4/2020 RP 240 (+6.2%)

**BUY**

**TARGET PRICE 332**

**STOPLOSS < 230**

BREAK OUT RISING WEDGE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



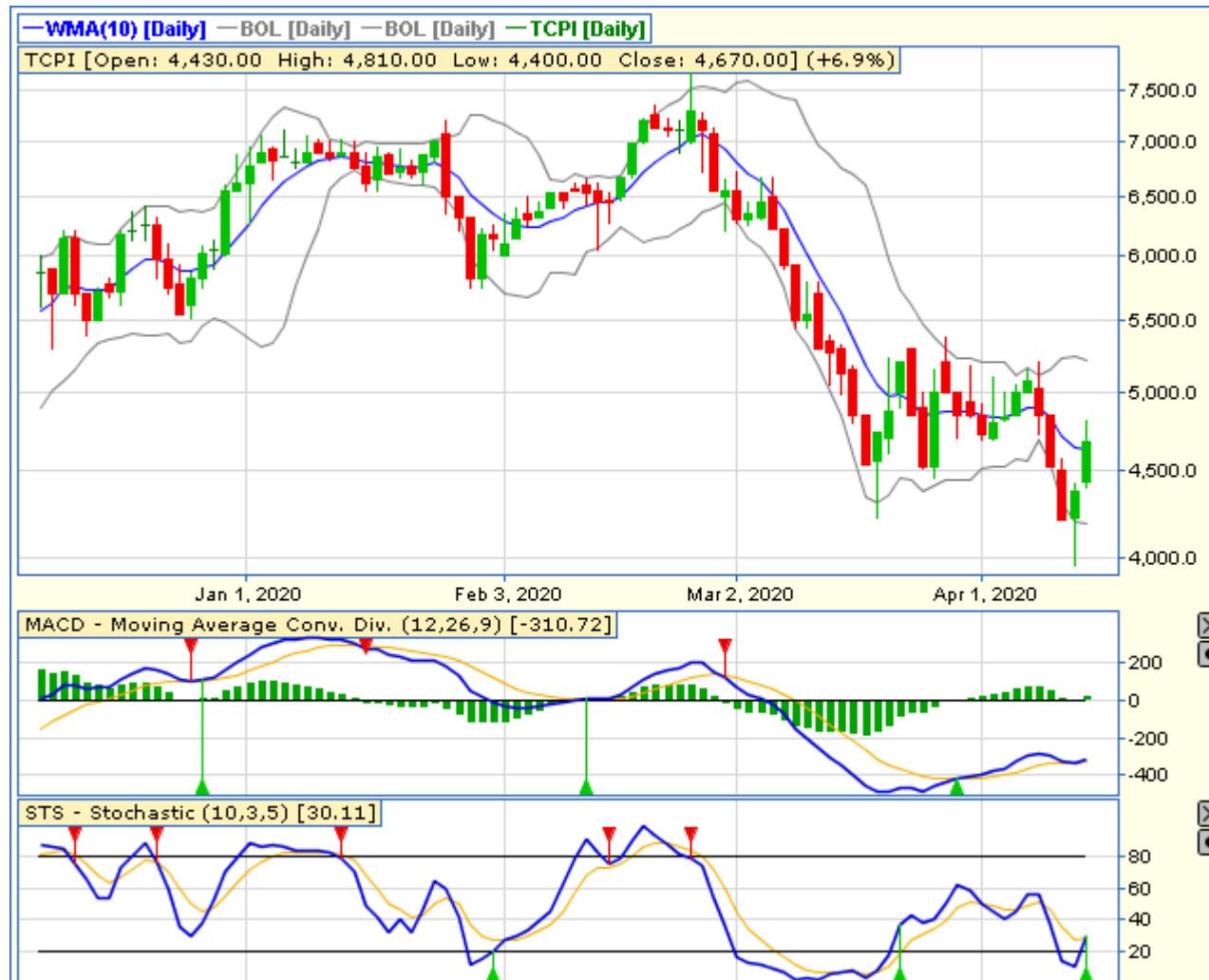
**TBIG – PT TOWER BERSAMA INFRASTRUCTURE  
TBK**

**CLOSING 15/4/2020 RP 1025 (+5.1%)**

**BUY  
TARGET PRICE 1185  
STOPLOSS < 1000**

**BREAK OUT TRIANGLE  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



## TCPI – PT TRANSCOAL PACIFIC TBK

CLOSING 15/4/2020 RP 4670 (+6.9%)

**BUY**

**TARGET PRICE 5200**

**STOPLOSS < 4600**

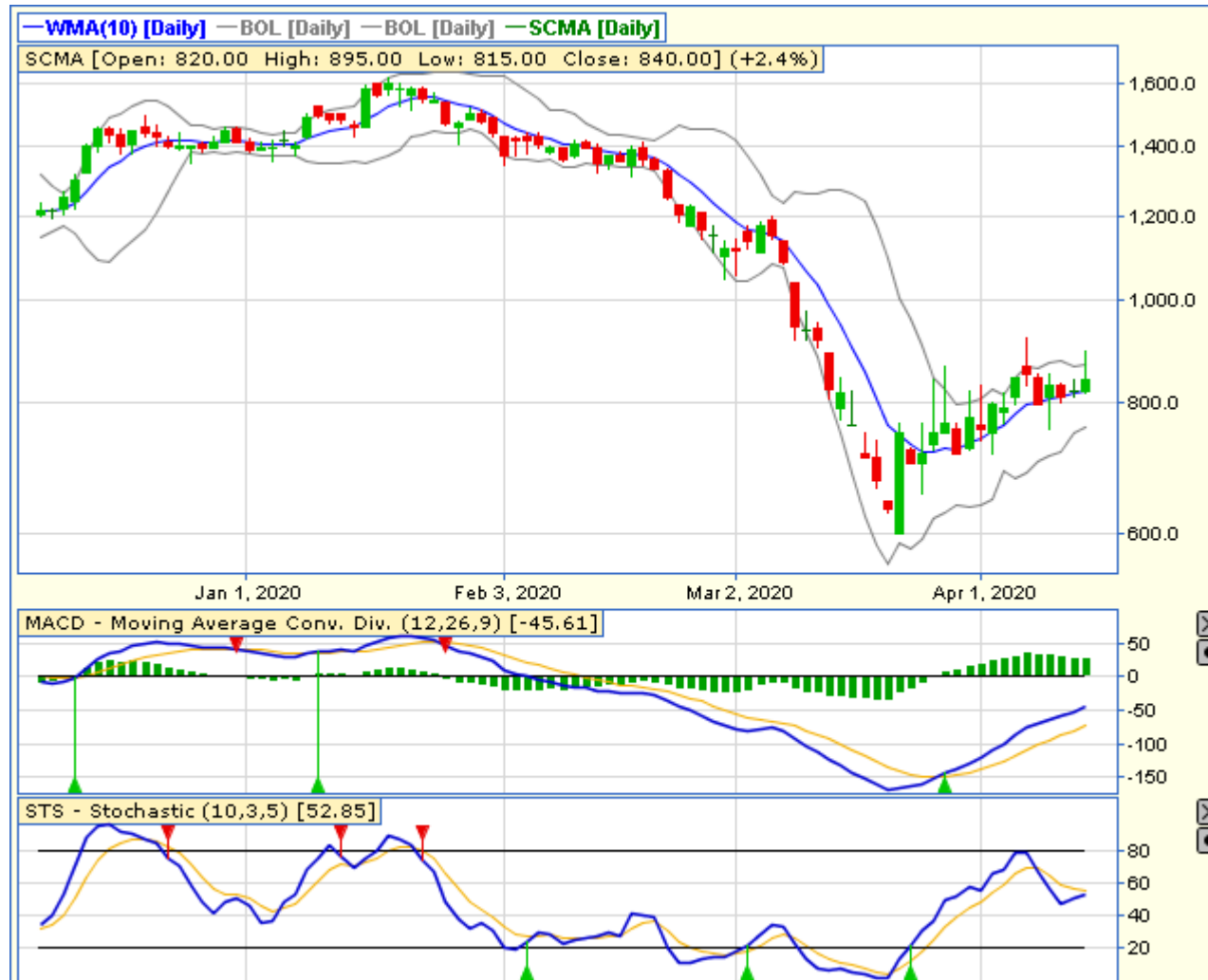
WHITE MARUBOZU

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN UPTREND



# TECHNICAL RECOMENDATION



## SCMA – PT SURYA CITRA MEDIA TBK

CLOSING 15/4/2020 Rp 840 (+2.4%)

**BUY**

**TARGET PRICE 920**

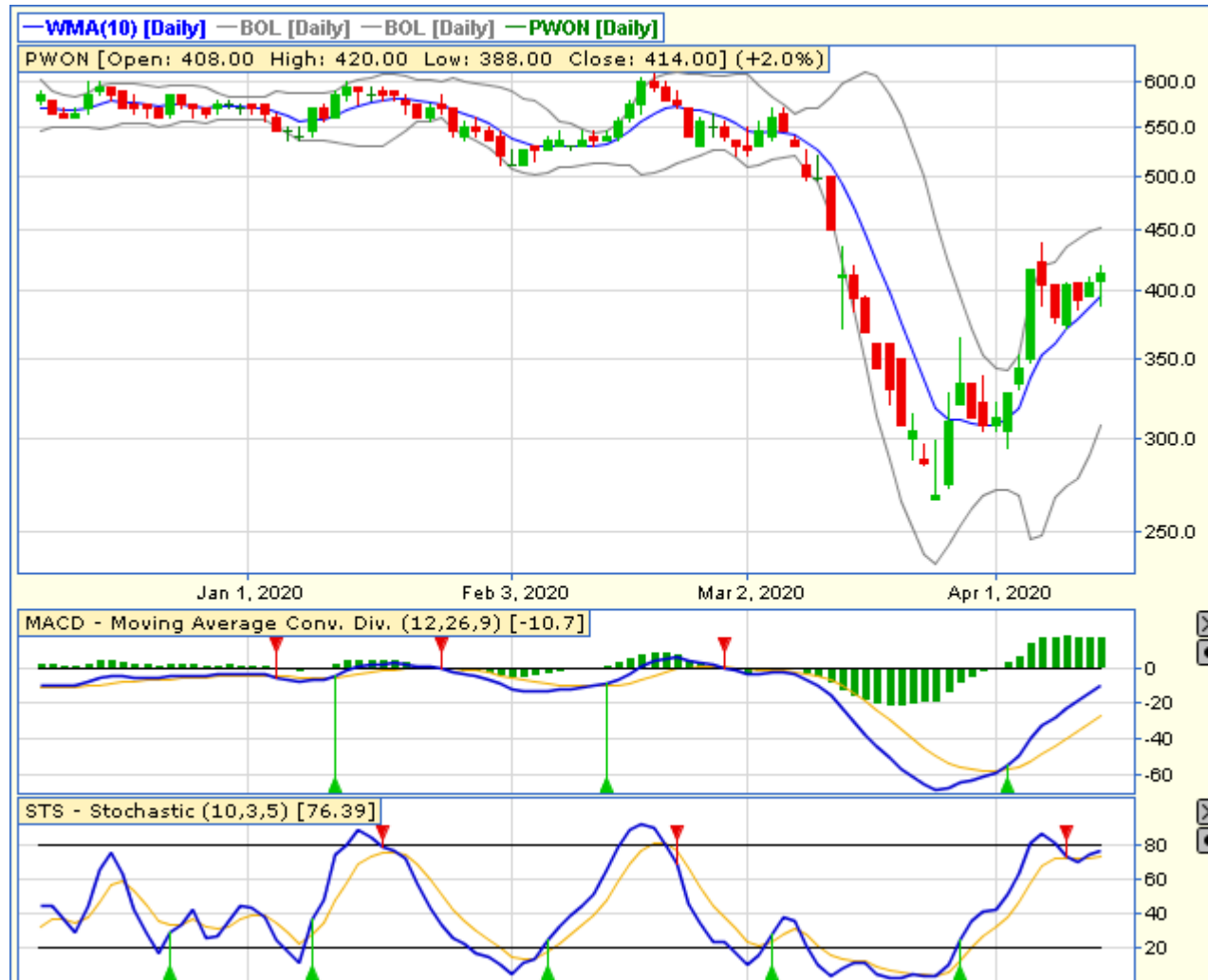
**STOPLOSS < 820**

MORNING DOJI STAR

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



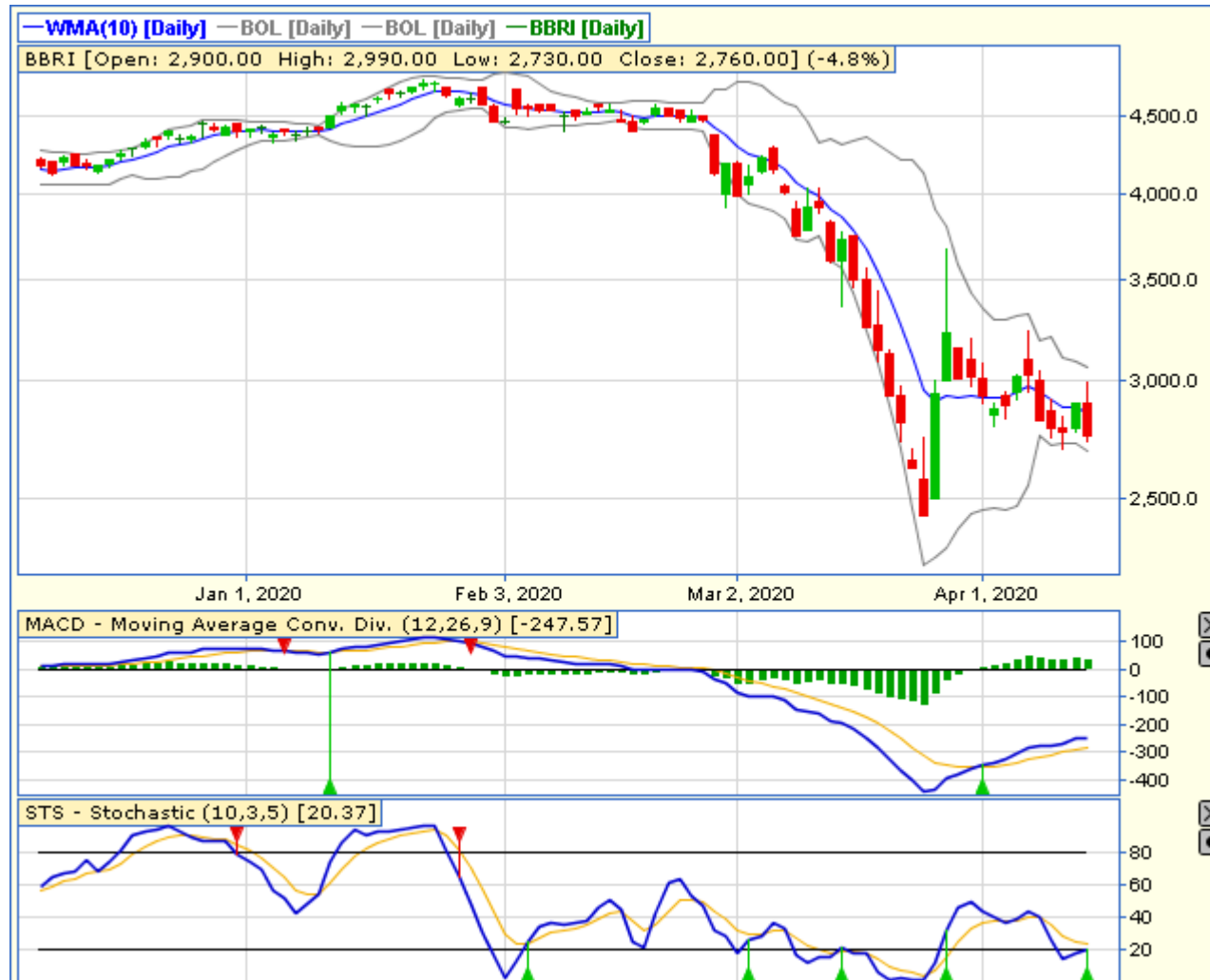
**PWON – PT PAKUWON JATI TBK**

**CLOSING 15/4/2020 RP 414 (+2%)**

**SELL ON STRENGTH  
TAKE PROFIT 438**

**HAMMER  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**BBRI – PT BANK RAKYAT INDONESIA (PERSERO)  
TBK**

**CLOSING 15/4/2020 RP 2760 (-4.8%)**

**BUY  
TARGET PRICE 2990  
STOPLOSS < 2700**

**BOTTOM FISHING AREA  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**